

GroupEase Scheduler Help

GroupEase Scheduler allows users to schedule events of any type in time either privately on the local desktop or publicly on the file server. This information can then be easily retrieved to determine what events are scheduled that pertain to single users or groups of users. Users can also print single scheduled entries or groups of entries. Note that pressing the F1 key will provide help information on the function you are currently using. Additional information on the CardData functions follows:



[Print Schedule Entries](#)



[Add Schedule Entry](#)



[Delete Schedule Entry](#)



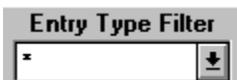
[Modify Schedule Entry](#)



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Print Schedule Entries

Print Schedule Entries can be invoked by pressing the Print button pictured above. Alternatively you can select *File* from the Scheduler menu followed by *Print* from the *File* menu or press Control and P simultaneously. The Print Schedule Entries function allows users to select the print range to print the current schedule entry or all of the schedule entries currently showing. To exclude any of the print fields associated with each schedule entry, de-select the switches in the *Print Output To Include* section. Use the *Setup* button to change the setup of the current printer or press *File* followed by *Print Setup*. The current font and character size may be changed by pressing the *Font* button or by pressing *File* followed by *Print Font*.



Add Schedule Entry

New schedule entries may be added using the add entry form. This form is invoked using either the add entry button pictured above, selecting the Scheduler *Edit* menu followed by *Add Schedule Entry*, or pressing the INS (insert) key on your keyboard. Select an entry type which most closely matches the entry you are about to add. Minimally you must enter a brief description for an entry to be added to the selected schedule. Fill in the full description with the text associated with the schedule being added. Select the names of other users associated with this entry from the distribution list. Note that the entry type and the distribution list for each entry are searched by the Scheduler for matches using the Scheduler toolbar *Entry Type Filter* and *Dist List Filter*. Select a start time and end time if one is required for this entry. The entry type, brief description, start time, and end time are shown on the main Scheduler screen. Note that the calendar date with the focus (a dotted line around the date box) will be used to as the date to add to. To change the date use the right mouse button and select the desired date or simultaneously press the shift key together with an arrow key.



Delete Schedule Entry

Schedule entries may be deleted by selecting the delete button pictured above, selecting the Scheduler *Edit* menu followed by *Delete Schedule Entry*, or by pressing the DEL (delete) key. Note that the currently selected entry will be deleted. If a date is selected rather than an entry, all schedule entries for that date will be deleted. The user is prompted for verification of the delete before the it takes place. The entry to be deleted is based on the current selection from the Scheduler entry list.



Modify Schedule Entry

Schedule entries can be modified by selecting the button pictured above, selecting the Scheduler *Edit* menu followed by *Modify Schedule Entry*, or by pressing the + key. Note that the currently selected entry will be modified. You must minimally enter at least a brief description for modify to accept the entry. The entry to be modified is based on the current selection from the Scheduler entry list. For additional information refer to [Add Schedule Entry](#).

Copy/Paste Schedule Entries

Schedule entries can be moved from the public file to the private file and vice-versa using the Copy/Paste functionality. For example, to copy an entry from the public schedule file to the private schedule file select the Public checkbox then select the *Edit* menu entry. By selecting *Copy Entry* the current entry will be copied to the clipboard. To move this entry into the private file deselect the Public checkbox, select the *Edit* menu entry again then select *Paste Entry*. A dialog box will be shown with the information you are about to add to the schedule file, allowing for modification. By pressing the OK button this entry is added into the private schedule file. You may automatically copy the current entry to the clipboard by pressing the CTL (control) and C keys simultaneously and paste the current clipboard card into the card file by pressing the CTL and V keys simultaneously.



Scroll Calendar forward

The currently selected Schedule file (public or private) may have its calendar scrolled forward (the next month will be shown) by pressing the button pictured above, by selecting the *Search* menu followed by *Next Month*, or using the up arrow of the numeric keypad. Note that the Scheduler entry screen will be updated to show the entries for the selected month which include the selected username filter in the entries distribution list.



Scroll Calendar backward

The currently selected Schedule file (public or private) may have its calendar scrolled backward (the previous month will be shown) by pressing the button pictured above, by selecting the *Search* menu followed by *Previous Month*, or using the down arrow of the numeric keypad. Note that the Scheduler entry screen will be updated to show the entries for the selected month which include the selected username filter in the entries distribution list.

Public

Select the Public Schedule file

All schedule entries are stored in one of two files. You can keep your information confidential and known only to you or it may be available to all Scheduler users. By selecting the *Public* checkbox pictured above, all functions associated with Scheduler will be performed on the distributed Schedule file. All other Scheduler users have access to the information that is entered in this file. Note that when the Public file is selected the Scheduler title bar displays *Public File*. You can toggle between the Public and Private files by pressing the CTL and P keys simultaneously. Note that this function is only available when connected to a file server.

Public

Select the Private Schedule file

All schedule entries are stored in one of two files. You can keep your information confidential and known only to you or it may be available to all Scheduler users. By deselecting the *Public* checkbox pictured above all functions associated with Scheduler will be performed on the local Schedule file. No other Scheduler users will have access to the information that is entered in this file. Note that when the Private file is selected the Scheduler title bar displays *Private File*. You can toggle between the Private and Public files by pressing the CTL and P keys simultaneously. Note that when running in Local-Only mode, this is the only Schedule file available.

Turning the Alarm Clock Audio On and Off

All entries have an alarm duration defined by the Alarm Clock Duration which starts before the entry start time. If the Alarm Clock Audio is selected from the Scheduler Settings, an audible alarm will be generated every minute until the current time matches the entry time. This may be used as a signal to get ready for a scheduled entry. Use the mouse to select and deselect the alarm clock audio. You can toggle the alarm clock audio by pressing the CTL and A keys simultaneously.

Public

Changing the Entry Type Filter

The entries that show on the Scheduler screen are based on three pieces of information that the user can select. The first filter is based on the current date selected by the user. The second and third are the entry type filter and the distribution list filter selected from the main Scheduler toolbar. If all entry types are of interest, select the entry with the star * from *Entry Type Filter*. The entries shown by the Scheduler will have the chosen entry type in each of the schedule entries. Users can add their own entries to the entry type filter list using the GroupEase Scheduler settings selection.

Public

Changing the Distribution List Filter

The entries that show on the Scheduler screen are based on three pieces of information that the user can select. The first filter is based on the current date selected by the user. The second and third are the entry type filter and the distribution list filter selected from the main Scheduler toolbar. If all usernames are of interest in the distribution list, select the entry with the star * from *Dist List Filter*. The entries shown by the Scheduler will have the chosen name in the distribution list of each of the schedule entries.

September, 1994							
c	Sun	Mon	Tue	Wed	Thu	Fri	Sat
w 1	x	x	x	x	1	2	3
w 2	4	5	6	7	8	9	10

Calendar Selection

The entries that show on the Scheduler screen are based on three pieces of information that the user can select. The first filter is based on the current date selected by the user. The second and third are the entry type filter and the distribution list filter selected from the main Scheduler toolbar. The picture above shows what a typical calendar month will look like. To select and de-select a single day for display of information, position the mouse over the date and press the button. To select an entire week, press one of the buttons labelled with a w character. To select the whole month press the month button shown here labelled with August, 1994. To select all Mondays press the button labelled Mon. To clear all current selections, press the buttons labelled c. As these modifications are made, the schedule entry box will be updated to display the associated information. Note that an entry will exist for a given day if a note appears on the date as pictured above. Note that when adding new entries, the date with the focus will be used for the add. The above picture shows this as the date with the dotted line around it.

 Entry List			
	Entry Type	Brief Description	Time
September 25, 1994			
	Milestone	GroupEase	2:32 PM - 3:30 PM
	Meeting	Sales	2:45 PM - 3:45 PM
	Reminder	Call Dentist	4:00 PM - 4:00 PM
September 27, 1994			

Entry List Description

The Entry List (sample pictured above) gives the user enough information at a glance to determine when events have been scheduled based on the current filters selected. The entry list shown above contains one entry which is currently scheduled defined by the note with a check. It also contains an alarm entry defined by the picture of the alarm clock beside the entry and in the title bar. Finally, it contains an entry which is scheduled for a later point in time.

Changing the Scheduler Settings

The Scheduler has three user selectable settings that may be modified by pressing the Scheduler *File* menu followed by *Settings*. Alternatively, you can press the right mouse button on any non-button area of the Scheduler screen. The entries in the list box can be sorted by entry type, brief description, or by time using the *Entry Sort Index*. The calendar can have a single day, a week, or the whole month automatically selected using the *Calendar Selection Mode*. The calendar and entry list will be updated automatically every minute. If an entry falls in an alarm window defined by the *Alarm Clock Duration*, an audio alarm will sound (if Alarm is checked) and a picture of an alarm clock will appear on the title section of the entry list. Alarm durations of 5, 10, and 15 minutes are selectable meaning that an entry will have an alarm condition either 5, 10, or 15 minutes prior to the start of the entry. To add user defined entry type filters press the *User Entry Type Filters* button. Note that when deleting user entry types, be sure that all scheduler entries that reference the entry have been deleted as well.

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